

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance plc [C 76597] (hereinafter the 'Company') of Mediterranean Maritime Hub Head Office, Xatt il-Mollijiet, Marsa MRS 1152, pursuant to the Malta Financial Services Authority Listing Rules:

Quote

The Company is pleased to announce that in respect to its €15,000,000 4.8% unsecured bonds 2026 (the 'Bond Issue') issued by the Company in terms of a prospectus dated 16 September, 2016 (the 'Prospectus') offered via subscription by authorised financial intermediaries through an intermediaries' offer, subscription closed soon after opening on 27 September, 2016

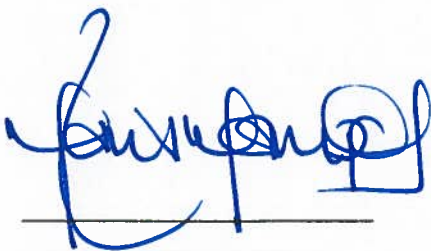
The Bond Issue was allocated amongst the four authorised financial intermediaries listed in the Prospectus, and specifically Calamatta Cuschieri Investment Services Limited, Crystal Finance Investments Limited, Jesmond Mizzi Financial Advisors Limited and Michael Grech Financial Investments Limited.

Each of the above-mentioned financial intermediaries which subscribed for Bonds were entitled to do so for their own account or for the account of underlying customers, including retail customers, and shall, in addition, be entitled to distribute any portion of the Bonds subscribed for upon commencement of trading.

Interest on the bonds commenced on 14 October, 2016. The Bonds have today, the 19 October, 2016, been admitted to the Official List of the Malta Stock Exchange and trading is expected to commence tomorrow the 20 October, 2016.

The Company wishes to thank the investing public, institutional investors and the above-mentioned authorised financial intermediaries for their strong support in this Bond Issue.

Unquote



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

19 October, 2016